

AM.Net Development - Completed Items

03/19/09

Module	Category	Item / Comments
AP	Checks	Check Register by Date
AP	Checks	Check Register by Number
AP	Checks	Checks Cleared
AP	Checks	Missing Checks
AP	Checks	Outstanding Checks
AP	Checks	Print Check Copies
AP	Checks	Print Checks
AP	Checks	Voided Checks
AP	Reports - Other	1099 Forms
AP	Reports - Other	1099 Report
AP	Reports - Other	Account Distribution
AP	Reports - Other	Error Report
AP	Reports - Other	General Ledger Account Listing
AP	Reports - Other	Roster of Vendors
AP	Reports - Other	Trial Balance
AP	Reports - Other	Vendor Payment History
AP	Reports - Other	Voucher Details/Edit Listing
AP	Reports - Transactions	Daily Totals
AP	Reports - Transactions	Transactions
AP	Reports - Transactions	Year-to-Date Report
AP	Special Routines	Clear Checks on Bank Statement
AP	Special Routines	Edit Check Clearing Dates
AP	Special Routines	Record a Manually Issued Check
AP	Special Routines	Void a Previously Issued Check
AP	Vouchers	Add/Edit A/P Vouchers
AP	Vouchers	Approve vouchers
Client Referral	File Maintenance	Firm Masterfile Maintenance
Client Referral	Mailings	Firm Labels
Committees	Selection Criteria	Committee Selection Criteria
Committees	Export	Export/View Selected Committee Members
Committees	Export	Fax Export
Committees	File Maintenance	Masterfile Maintenance
Committees	File Maintenance	Meeting Attendance
Committees	File Maintenance	Member/Position Maintenance
Committees	Mailings	Mail Merge - With Committee List
Committees	Mailings	Mail Merge - Without Committee List

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Module	Category	Item / Comments
Committees	Mailings	Mailing Labels
Committees	Nametags	Nametags
Committees	Reports - History	History - Committee
Committees	Reports - History	History - Individual
Committees	Reports - Meetings	Committee Meeting Nametags
Committees	Reports - Meetings	Committee Meeting Postcards
Committees	Reports - Meetings	Meeting Roster
Committees	Reports - Other	Address Change List
Committees	Reports - Other	Committee Member Listing by Firm
Committees	Reports - Roster	Roster of Committee Members
Committees	Selection Process	Step 1: Print Evaluation Forms
Committees	Selection Process	Step 2: Add Current Committee Members to Selection File
Committees	Selection Process	Step 3: Selection File Maintenance
Committees	Selection Process	Step 4: Volunteer Report
Committees	Selection Process	Step 5: Selection Worksheets
Committees	Selection Process	Step 6: Selection Listing
Committees	Selection Process	Step 7: Mail Merge - Newly appointed Committee Members
Committees	Selection Process	Step 8: Mail Merge - Unappointed Persons
Committees	Selection Process	Step 9: Add Assigned Persons from Selection File as Members
Dues	File Maintenance	Masterfile Maintenance
Dues	Invoice Process	Step 1: Create New Invoice Print Data
Dues	Invoice Process	Step 2: Print Original Invoices From Print File Various custom formats
Dues	Invoice Process	Step 3: Archived Current Invoice Print Data
Dues	Invoicing Routines	Contribution Invoices for Firm Billings/Life Members Various custom formats
Dues	Invoicing Routines	Print duplicate invoice(s)
Dues	Invoicing Routines	Print Firm Invoices
Dues	Invoicing Routines	View archived invoice details
Dues	Invoicing Routines	View archived invoice summary
Dues	Invoicing Routines	View current invoice file records
Dues	Invoicing Routines	Delete Invoice Data Without Archiving
Dues	Reports - Contributions	Contributions Audit
Dues	Reports - Contributions	Contributions Summary
Dues	Reports - Contributions	Contributors Listing
Dues	Reports - Invoice	Summary report for archived invoices
Dues	Reports - Invoice	Trial report for current invoice file

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Module	Category	Item / Comments
Dues	Reports - Other	Analysis of Dues Payment Source
Dues	Reports - Other	Dues Payment Analysis
Dues	Reports - Other	Inactive/Terminated Accounts
Dues	Reports - Other	Ledger/Journal Out of Balance
Dues	Reports - Other	Payment Acknowledgements Various custom formats
Dues	Reports - Other	Projected Dues Revenue
Dues	Reports - Other	Refund Due List
Dues	Reports - Other	Revenue for a prospective member source
Dues	Reports - Other	Special Status
Dues	Reports - Other	Terminations
Dues	Reports - Receivables	Aged Receivables
Dues	Reports - Receivables	Detailed Receivables
Dues	Reports - Receivables	Late Dues Call List
Dues	Reports - Receivables	Receivable Listings
Dues	Reports - Receivables	Year-to-date Receivables Summary
Dues	Reports - Transactions	Closing Report - Daily
Dues	Reports - Transactions	Daily Transaction Totals
Dues	Reports - Transactions	Detailed Transactions
Dues	Reports - Transactions	Closing Report - Monthly
Dues	Reports - Transactions	Posting Details
Dues	Reports - Transactions	Posting Summary
Dues	Reports - Transactions	Receipts by Billing Class
Dues	Reports - Transactions	Summary Transactions
Dues	Reports - Transactions	Year-to-Date Transactions
Dues	Special Routines	Rates Table Maintenance
Dues	Special Routines	Clear print flags
Dues	Special Routines	Dues Adjustment
Dues	Special Routines	Dues Payment
Dues	Special Routines	Post Annual Dues
Dues	Special Routines	Post Monthly Dues
Dues	Special Routines	Post Individual Dues
Dues	Special Routines	Recalculate Dues Billing Classes
Dues	Special Routines	Refund Credit Balances
Dues	Special Routines	Terminate Members
Dues	Web Postings	Migrate VFP Dues COM code to .Net
Events	Selection Criteria	Events Selection Criteria

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Module	Category	Item / Comments
Events	File Maintenance	Add Entries to Events Log
Events	File Maintenance	Assign Leaders
Events	File Maintenance	Delete Entries to Events Log
Events	File Maintenance	Event Ledger Maintenance
Events	File Maintenance	Fee Maintenance
Events	File Maintenance	Leader Maintenance
Events	File Maintenance	Manual Maintenance
Events	File Maintenance	Masterfile Maintenance
Events	File Maintenance	Session Maintenance
Events	Money On Account Routines	Money On Account Transfer
Events	Reports - Conf. Session	Agenda - Conference
Events	Reports - Conf. Session	Evaluation Form
Events	Reports - Conf. Session	Leader Confirmation - Session
Events	Reports - Conf. Session	Leader Rating Recap
Events	Reports - Conf. Session	Participant List
Events	Reports - Conf. Session	Registration Summary
Events	Reports - Conf. Session	Session History
Events	Reports - Conf. Session	Session History by Leader
Events	Reports - Conf. Session	Session Nametags
Events	Reports - Conf. Session	Sessions Details
Events	Reports - Event Definition	Administrator Assignments
Events	Reports - Event Definition	Administrator Confirmations Various Formats
Events	Reports - Event Definition	Audio Visual Detail
Events	Reports - Event Definition	Event Detail
Events	Reports - Event Definition	Events Log Listing
Events	Reports - Event Definition	Export/View
Events	Reports - Event Definition	Facility Detail
Events	Reports - Event Definition	Facility Labels
Events	Reports - Event Definition	Facility Setup Various Formats
Events	Reports - Financial	AICPA Event Registrations and Fees
Events	Reports - Financial	Cash/Credit/Transfers
Events	Reports - Financial	Closing Report - Daily
Events	Reports - Financial	Closing Report - Monthly
Events	Reports - Financial	Coupon Tracking
Events	Reports - Financial	Daily Totals

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Module	Category	Item / Comments
Events	Reports - Financial	Error Report
Events	Reports - Financial	Event / Acronym List
Events	Reports - Financial	Fee Listing
Events	Reports - Financial	Invoices Various Formats
Events	Reports - Financial	Job Cost Expense Details
Events	Reports - Financial	Job Cost Summary
Events	Reports - Financial	Receipts Edit Listing
Events	Reports - Financial	Receivable with Journal Details
Events	Reports - Financial	Receivables - Aged
Events	Reports - Financial	Receivables By Event Code
Events	Reports - Financial	Receivables Detail By Person
Events	Reports - Financial	Receivables Summary By Event
Events	Reports - Financial	Refunds Due Listing
Events	Reports - Financial	Statements - Individual Various Formats
Events	Reports - Financial	Transaction Details by Type
Events	Reports - Financial	Transactions - Registrant Detail
Events	Reports - Financial	Year-to-Date Summary
Events	Reports - Leader	Confirmation Various Formats
Events	Reports - Leader	Labels
Events	Reports - Leader	Leaders - Details
Events	Reports - Leader	Mail Merge
Events	Reports - Leader	Ratings - Event Recap Various Formats
Events	Reports - Leader	Ratings - Leader Recap Various Formats
Events	Reports - Leader	Reimbursement Form
Events	Reports - Leader	Schedule
Events	Reports - Leader	Transcript - Leader Various Formats
Events	Reports - Money On Account	Credit Memo Report
Events	Reports - Money On Account	MOA Error Report
Events	Reports - Money On Account	Report of Money on Account Balances
Events	Reports - Money On Account	Report of Money on Account Transactions
Events	Reports - Registrations	Call List - Cancellation
Events	Reports - Registrations	Call List - Event Registrant

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Module	Category	Item / Comments
Events	Reports - Registrations	Confirmations
Events	Reports - Registrations	Coupon Confirmations
Events	Reports - Registrations	CPE Acknowledgements
Events	Reports - Registrations	CPE Transcript Various Formats
Events	Reports - Registrations	Evaluation Form Various Formats
Events	Reports - Registrations	Labels - PrePrep
Events	Reports - Registrations	Nametags Various Formats
Events	Reports - Registrations	Participant Accounts
Events	Reports - Registrations	Participant List
Events	Reports - Registrations	Post Attendance Summary
Events	Reports - Registrations	Registrations - Daily
Events	Reports - Registrations	Sign-In List
Events	Reports - Registrations	Special Needs List
Events	Reports - Registrations	Waiting List
Events	Reports - Status	Manual History
Events	Reports - Status	Manual Status
Events	Reports - Status	Pre-Program Status
Events	Reports - Status	Recap of Events Held
Events	Reports - Status	Registration Status
Events	Reports - Summary/Statistical	Business Code By Event Profile
Events	Reports - Summary/Statistical	Cancellation Summary
Events	Reports - Summary/Statistical	Evaluation Summary by Topic
Events	Reports - Summary/Statistical	Profile a Specific Event or Events
Events	Reports - Summary/Statistical	Fee Analysis
Events	Reports - Summary/Statistical	Marketing Source Income
Events	Reports - Summary/Statistical	Marketing Source Recap
Events	Reports - Summary/Statistical	Monthly Receipts/Regs Summary
Events	Reports - Summary/Statistical	Number of Events Taken - Detail
Events	Reports - Summary/Statistical	Number of Events Taken - Summary
Events	Reports - Summary/Statistical	Event Attendee Member Profile
Events	Reports - Summary/Statistical	Ratings Summary
Events	Reports - Summary/Statistical	Registration Source Recap
Events	Reports - Summary/Statistical	Registrations - Out-of-State
Events	Reports - Summary/Statistical	Registrations by Firm

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Module	Category	Item / Comments
Events	Reports - Summary/Statistical	Scheduling - Daily
Events	Reports - Summary/Statistical	Scheduling - Monthly
Events	Reports - Summary/Statistical	Statistics
Events	Reports - Summary/Statistical	Unique Event Analysis
Events	Reports - Summary/Statistical	User Activity
Events	Reports - Vendor	Cancellations by Vendor
Events	Reports - Vendor	Vendor Counts
Events	Reports - Vendor	Vendor Detail
Events	Reports - Vendor	Vendor Labels
Events	Reports - Vendor	Vendor Recap
Events	Special Routines	Attendance Reconciliation
Events	Special Routines	Copy an event to a new event
Events	Special Routines	Erase Registration
Events	Special Routines	Event Cancellation
Events	Special Routines	Event Payment (multiple events)
Events	Special Routines	Event Registration
Events	Special Routines	Event Summary
Events	Special Routines	Event Transfer
Events	Special Routines	Fee Adjustment
Events	Special Routines	Ratings - Event and First Leader Assigned
Events	Special Routines	Ratings - Multiple Leaders
Events	Special Routines	Refund Credit Balances
Events	Special Routines	Reverse Coupon Transfer
Events	Special Routines	Session Registrations
Events	Special Routines	Update Registration Counts
Events	Special Routines	Wait List Registration and Priority Setting
Events	File Maintenance	Job Cost Tab
Firms	Selection Criteria	Firms Selection Criteria
Firms	Export	Export
Firms	Export	Fax Export
Firms	File Maintenance	Add Entries to Firms Log
Firms	File Maintenance	Add/Edit Flag Entries
Firms	File Maintenance	Client Referral Maintenance
Firms	File Maintenance	Delete Entries to Firms Log
Firms	File Maintenance	Edit Entries to Firms Log
Firms	File Maintenance	Exhibitor Maintenance

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Module	Category	Item / Comments
Firms	File Maintenance	Facility Maintenance
Firms	File Maintenance	Masterfile Maintenance
Firms	File Maintenance	Media Organization Maintenance
Firms	File Maintenance	Vendor Maintenance
Firms	Mailings	Address Errors
Firms	Mailings	Labels
Firms	Mailings	Mail Merge
Firms	Reports - Other	Activity Report
Firms	Reports - Other	Data Update Forms
Firms	Reports - Other	Duplicate Firms
Firms	Reports - Other	Firms File Maintenance Listing
Firms	Reports - Other	Log Listing
Firms	Reports - Other	Flagged Firms
Firms	Reports - Other	Invalid Codes List
Firms	Reports - Other	Unlinked Firms List
Firms	Reports - Roster	Attention Roster
Firms	Reports - Roster	Employee Roster
Firms	Reports - Roster	Person-In-Charge Roster
Firms	Reports - Roster	Roster
Firms	Special Routines	Delete Old Firms
Firms	Special Routines	Flag Unlinked/Inactive Firms for Deletion
Firms	Special Routines	Merge Two or More Firms
Firms	Special Routines	Merge Two or More Firms-by ID
Firms	Special Routines	Remove Print Flags
Firms	Special Routines	Update Employee Counts
Lobbying	Export	Fax Export - Contacts
Lobbying	Export	Fax Export - Legislators
Lobbying	File Maintenance	Legislative Contact Maintenance
Lobbying	File Maintenance	Legislator Maintenance
Lobbying	Legislative Demo and PTK	Step 1 - Zip Code Update
Lobbying	Legislative Demo and PTK	Step 2 - Update House, Senate, Congressional District
Lobbying	Legislative Demo and PTK	Step 3 - Update Legislative File - Report
Lobbying	Legislative Demo and PTK	Step 4 - Update Legislative File
Lobbying	Mailings	Contact Labels
Lobbying	Mailings	Contact Mail Merge
Lobbying	Mailings	Legislator Labels

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Module	Category	Item / Comments
Lobbying	Mailings	Legislator Mail Merge
Lobbying	Reports - Roster	Contacts Roster
Lobbying	Reports - Roster	Legislator Roster
Names	Selection Criteria	Names Selection Criteria
Names	Export	Email Export
Names	Export	Export/View Selected Names Data
Names	Export	Fax Export
Names	File Maintenance	Add Entries to Names Log
Names	File Maintenance	Add/Edit Flag Entries
Names	File Maintenance	Delete Entries to Names Log
Names	File Maintenance	Edit Entries to Names Log
Names	File Maintenance	Masterfile Maintenance
Names	Mailings	Address Errors
Names	Mailings	Industry Change Mail Merge
Names	Mailings	Labels
Names	Mailings	Mail Exclusions
Names	Mailings	Mail Merge
Names	Mailings	New Addresses
Names	Reports - Other	Duplicate Names
Names	Reports - Other	File Maintenance Listing
Names	Reports - Other	Flagged Names
Names	Reports - Other	Invalid Codes List
Names	Reports - Other	Member Update Forms - Based on dues adjustment date range
Names	Reports - Other	Member Update Forms - Standard Various Formats
Names	Reports - Other	Membership Cards
Names	Reports - Other	Log Listing
Names	Reports - Other	Updated Names Data Listing
Names	Reports - Roster	Field of Interest Roster
Names	Reports - Roster	Roster
Names	Reports - Statistical	Chapter Profile
Names	Reports - Statistical	Member Retention Statistics
Names	Reports - Statistical	Member Status History
Names	Reports - Statistical	Member Status Tracking
Names	Reports - Statistical	Profile
Names	Reports - Statistical	Termination / Resigned Statistics
Names	Reports - Status Changes	Insurance Report

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Module	Category	Item / Comments
Names	Reports - Status Changes	Status Change
Names	Reports - Status Changes	Terminations/Reinstatements
Names	Special Routines	Advance Applicants
Names	Special Routines	Advance Prospective Members
Names	Special Routines	Delete a Non-member
Names	Special Routines	Email Search
Names	Special Routines	Flag Inactive Non-member Records for Deletion
Names	Special Routines	Merge Two Names
Names	Special Routines	Names Summary
Names	Special Routines	Phone Number Search
Names	Special Routines	Remove Print Flags
Peer Review	Selection Criteria	Review Selection Criteria
Peer Review	Export	Export/View Selected Firms
Peer Review	File Maintenance	Masterfile Maintenance
Peer Review	Mailings	Mail Merge
Peer Review	Mailings	Labels
Peer Review	Reports - Financial	Daily Totals
Peer Review	Reports - Financial	Error Report
Peer Review	Reports - Financial	Invoice Annual Administrative Fee
Peer Review	Reports - Financial	Invoices Various Formats
Peer Review	Reports - Financial	Projected Fee Revenue
Peer Review	Reports - Financial	Receivables - Aged
Peer Review	Reports - Financial	Receivables Report
Peer Review	Reports - Financial	Refunds Due Listing
Peer Review	Reports - Financial	Statements
Peer Review	Reports - Financial	Transaction Details
Peer Review	Reports - Financial	Transaction Summary
Peer Review	Reports - Financial	Transactions by Account
Peer Review	Reports - Financial	Year-to-Date Report
Peer Review	Reports - Other	Roster of Peer Review Firms
Peer Review	Special Routines	Assign Peer Review Account Names
Peer Review	Special Routines	Edit Rates File
Peer Review	Special Routines	Locate a Peer Review Record Using the AICPA Number
Peer Review	Special Routines	Post Fees to All Active Firms
Peer Review	Special Routines	Refund Credit Balances
Peer Review	Special Routines	Peer Review Payment/Adjustment

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Module	Category	Item / Comments
Products	File Maintenance	Add/Edit Flag Entries
Products	File Maintenance	Masterfile Maintenance
Products	Invoice	Create an Invoice for an Existing Order
Products	Mailings	Shipping Labels
Products	Marketing	Mail Merge
Products	Marketing	Mail Merge - Selected Product Items
Products	Marketing	Labels
Products	Marketing	Order Source Recap
Products	Marketing	Out of State Product Orders
Products	Marketing	Roster
Products	Publications	Cancel a current subscription
Products	Publications	Edit a current/old subscription
Products	Reports - Financial	Account Sales Distribution
Products	Reports - Financial	Aged Receivables Report
Products	Reports - Financial	Customer Statements Various Formats
Products	Reports - Financial	Daily Totals
Products	Reports - Financial	Invoices Various Formats
Products	Reports - Financial	Receivables
Products	Reports - Financial	Refunds Due Listing
Products	Reports - Financial	Taxable Sales - Local
Products	Reports - Financial	Taxable Sales - State
Products	Reports - Financial	Transactions
Products	Reports - Masterfile	Masterfile Details
Products	Reports - Other	Inventory Item History
Products	Reports - Other	Inventory Receipts
Products	Reports - Other	Price List
Products	Reports - Other	Small Balances
Products	Reports - Other	Stock on Hand
Products	Reports - Other	Unposted Drop Shipments
Products	Reports - Other	Vendor Orders (Self Study)
Products	Reports - Publications	Mailing Labels
Products	Reports - Publications	Mailing List
Products	Reports - Publications	Publication Expiration Mail Merge
Products	Reports - Publications	Subscription Service Renewal Listing
Products	Reports - Summary/Statistical	Item History

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Module	Category	Item / Comments
Products	Reports - Summary/Statistical	Marketing Source Recap
Products	Reports - Summary/Statistical	Sales Recap
Products	Special Routines	Copy a Specific Product
Products	Special Routines	Edit Product Invoice
Products	Special Routines	Price and Shipping Adjustments
Products	Special Routines	Product Payment (multiple orders)
Products	Special Routines	Product Sale
Products	Special Routines	Receipts>Returns of Products
Products	Special Routines	Refund Credit Balances
Products	Special Routines	Small Balance Adjustments
Products	Supervisor Functions	Delete a Specific Product
System	System	Update to version 2.0 of .Net Framework
System	Selection Criteria	Add funtionality for saving criteria
System	Selection Criteria	Add funtionality for saving export fields
Utilities	Accounting Setup	General Ledger Account Listing
Utilities	Accounting Setup	General Ledger Account Maintenance Export
Utilities	Cash Receipts	Add/Edit Batch Totals
Utilities	Cash Receipts	Money On Account-MOA Refund
Utilities	Cash Receipts	Redistribute a payment on a closed batch or credit card
Utilities	Cash Receipts	Refund a specific payment
Utilities	Cash Receipts	Reverse a Refund
Utilities	Cash Receipts	Search for Checks Paid to Society
Utilities	Cash Receipts	Cash Receipts Batch Entry
Utilities	Cash Receipts	Cash Receipts Edit Listing
Utilities	Cash Receipts	Close Open Cash Receipts Batches
Utilities	Cash Receipts	Summary of Batch Totals
Utilities	Credit Card Routines	Credit Card Search
Utilities	Credit Card Routines	Delete a credit card transaction
Utilities	Credit Card Routines	Edit Expiration Dates on Unprocessed Credit Cards
Utilities	Credit Card Routines	Import processed transactions Various Formats
Utilities	Credit Card Routines	Manually Post Pending Credit Card Transactions
Utilities	Credit Card Routines	Payflow Pro Credit Card Processing
Utilities	Credit Card Routines	Reprocess unposted transactions
Utilities	Credit Card Routines	View credit card transactions
Utilities	GL Journal Entries	General Ledger Activity
Utilities	GL Journal Entries	Journal Entries - Add

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Module	Category	Item / Comments
Utilities	GL Journal Entries	Journal Entries - Create Automatic
Utilities	GL Journal Entries	Journal Entries - Edit
Utilities	GL Journal Entries	Journal Entries - Report
Utilities	GL Journal Entries	Miscellaneous Cash Receipts
Utilities	GL Journal Entries	Net Change by General Ledger Account
Utilities	Money On Account Transfers	Transfer Money On Account-MOA
Utilities	Reports - Credit Card	Daily Credit Card Totals
Utilities	Reports - Credit Card	Detailed Credit Card Transactions
Utilities	Reports - Credit Card	Unposted Credit Cards
Utilities	Reports /Statements	Cash/Credit Card Receipts - All Modules
Utilities	Reports /Statements	Promotion Communication History
Utilities	System Functions	Options Menu for Selecting Reports and Routines
Utilities	Credit Card Routines	Real-Time Credit Card Processing
Volunteers	File Maintenance	Masterfile Maintenance